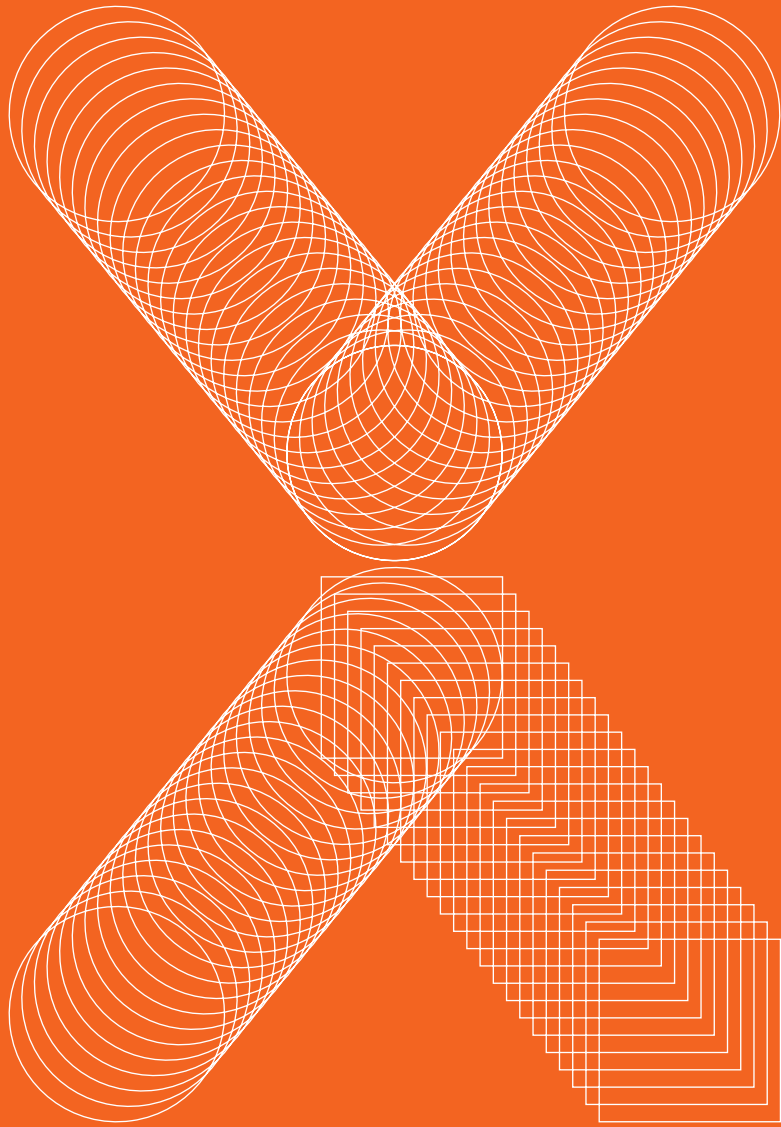




Just like any
other law firm.
Until you take a
closer look.





Dr Alexander Ritvay, Dr Torsten Fett

Why Noerr is the right partner for you.

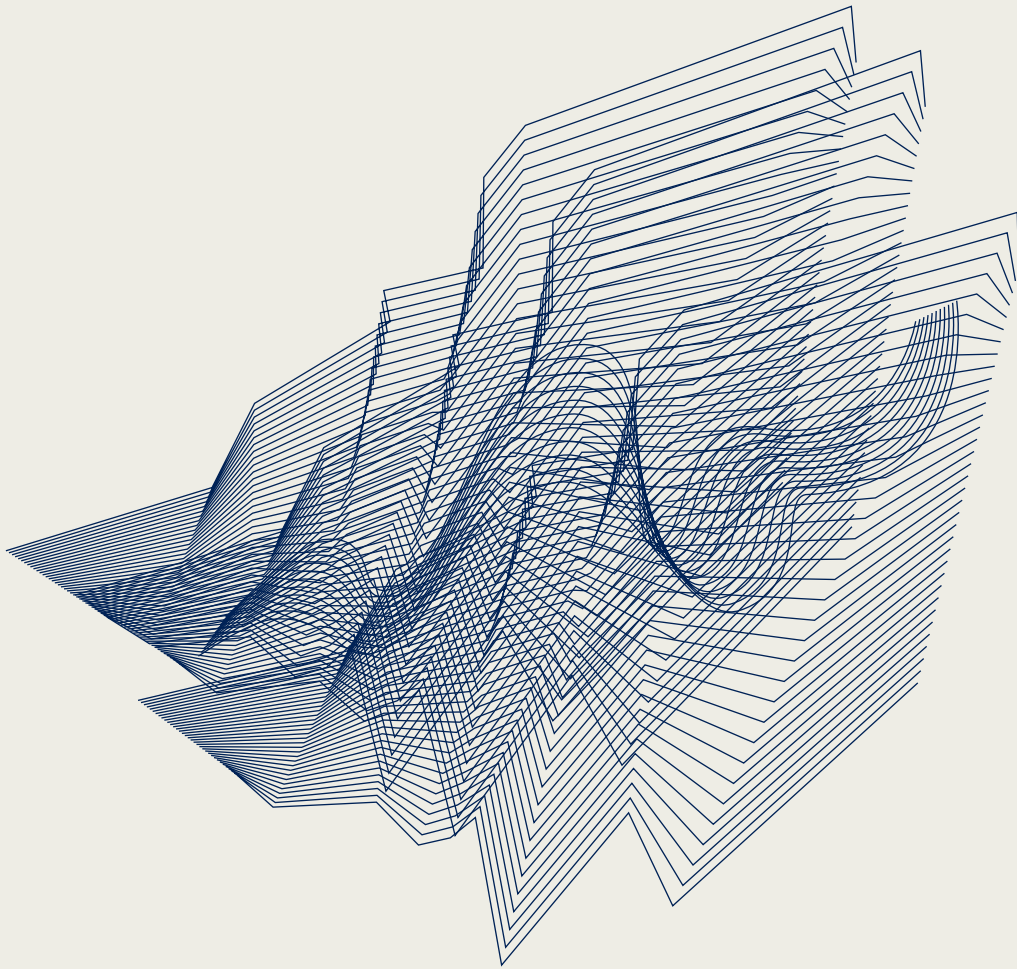
Noerr stands for excellence and entrepreneurial approach. With highly experienced teams of strong characters, we devise and implement solutions for the most complex and sophisticated legal challenges. United by a set of shared values, our 500+ professionals are driven by one goal: our client's success. Listed groups and multinational companies, large and medium-sized family businesses as well as financial institutions and international investors all call on the firm.

Our advisors make their clients' challenges their own and are always thinking one step ahead. In doing so, they assume responsibility and are at liberty to make their own decisions. We are committed to always going the extra mile for our clients and to resolving complex matters with the perfect mix of experience, excellence and sound judgement.

In complex and dynamic markets new approaches are regularly required – and delivered by experts who bring both the know-how and the necessary passion. This is precisely what we excel at: implementing integrated and innovative solutions in the most efficient way.

As one of the top European law firms, we are also internationally renowned. With offices in eleven countries and a global network of top-ranked “best friends” law firms, we are able to offer our clients truly cross-border advice. In addition, we are the exclusive member firm in Germany for Lex Mundi, the world's leading network of independent law firms with in-depth experience in 100+ countries worldwide.

If you are looking for lawyers who will really go out of their way to assist your company, please read on or visit noerr.com.



**Any of us who
presents objections
has a problem.**

>500 completed M&A transactions since 2009

Mergermarket, Noerr Research

**Any of us who
presents objections
has a problem.**

**To which they
always provide a
solution.**

Our mindset.

Entrepreneurial freedom and a high degree of individualism are the reasons why many of our partners and colleagues work at Noerr – and why many of our clients work with us.

Entrepreneurial freedom and personal independence are an essential foundation for excellent performance. We are also an independent law firm, answerable to no one but ourselves and our clients. We advise in a self-determined, transparent and efficient manner – without having to have each and every decision approved by international committees.

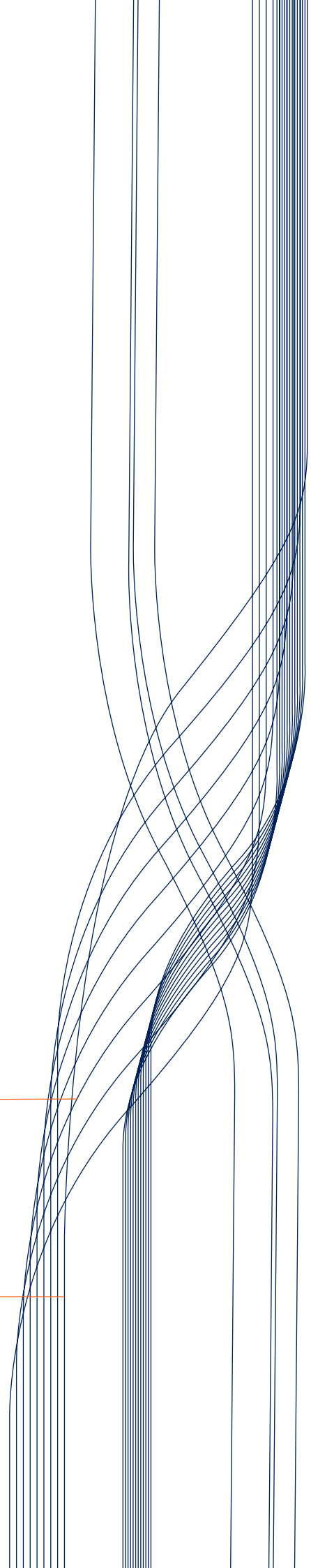
Climbed in German Law Firm League Table by revenue

from **12** to **5** since 2006

Juve

Purposeful teamwork

True entrepreneurship



Strong characters make strong partners.

Our lawyers are all strong entrepreneurial characters. Consequently we are, for many of our clients, not just lawyers, but partners in the true sense of the word. Partners who won't just tell them what they want to hear, but what they need to hear. That's the way we achieve the best results for our clients.

This is why we don't just tolerate strong characters at Noerr – we encourage them, in a team where every single member is highly esteemed. A team that takes on responsibility and transforms barriers into opportunities for our clients.

We know all about the value of values.

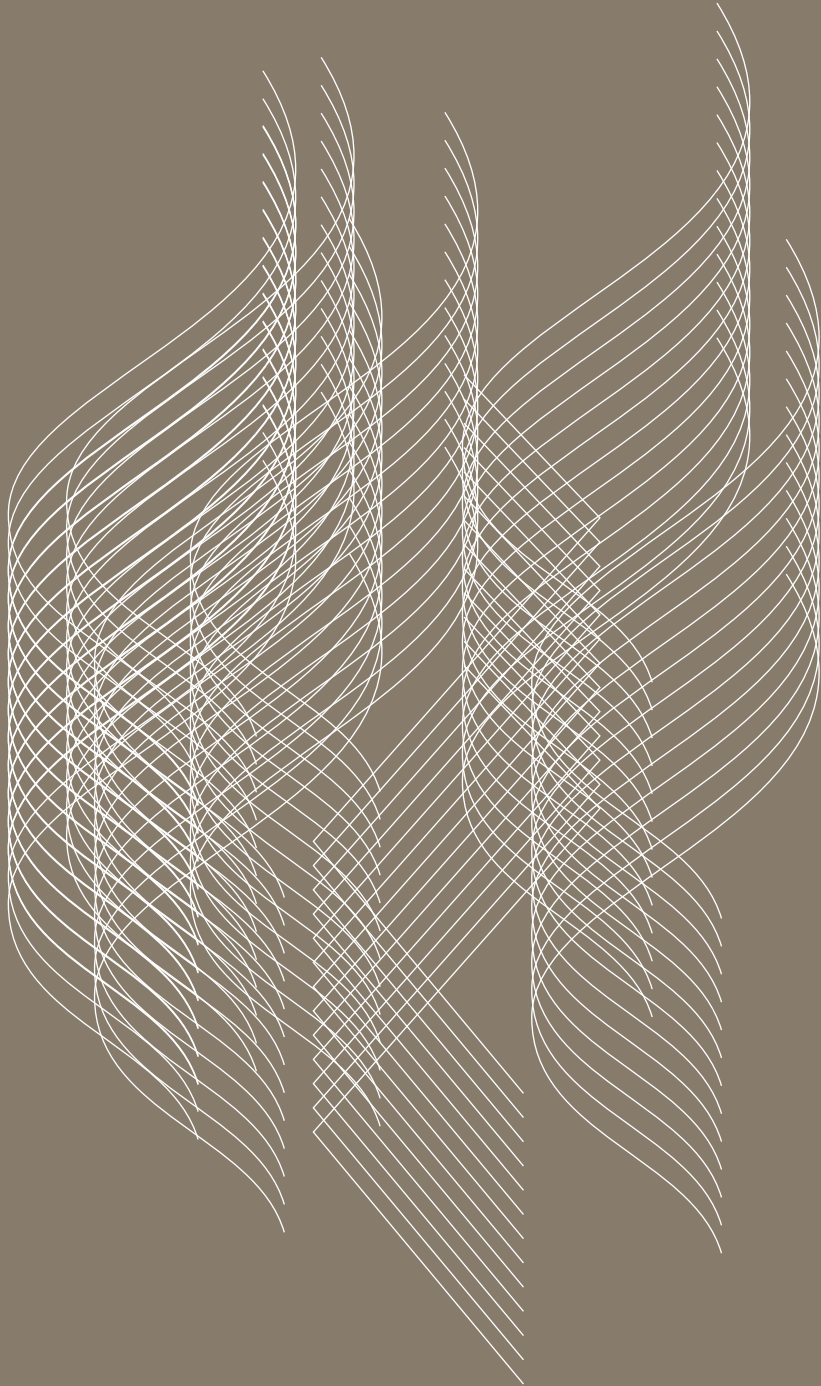
What makes us unique is our DNA. Our entire way of thinking and acting is rooted in our values: excellence, passion, trust and team spirit. These values have defined us and our corporate culture from our very beginnings. A lawyer whose advice and decisions are self-determined is a better lawyer. Because individual strengths can only make a difference when they are allowed to succeed. That's why we actively encourage our colleagues and partners to develop their own approaches and to pursue their own ways.

Guided by our shared values, you can always expect the same excellent Noerr performance and results – even if individual procedures may vary.



Homogeneous
diversity

Strong characters



Sometimes we
don't see a
solution either.

German market share increased by

36% since 2008

Juve, Noerr Research

**Sometimes we
don't see a
solution either.
In that case,
we change our
perspective.**

Our expertise.

Our clients receive first-class legal, tax and business advice across all industries and legal systems.

Our lawyers, tax and management consultants are recognised experts in their specialist areas. Wherever needed, they will combine their strengths and skills. We at Noerr compete together for the benefit of our clients, not against each other. As a result, our clients profit from a dynamic exchange of knowledge and from synergies across all disciplines. That's how we create market-leading know-how.

Innovation based on individualism and diversity.

Our mission is not to just support our clients' business with legal advice; we are committed to developing and advancing it. To taking responsibility for strategic business decisions. And to quickly turning newly emerging regulatory situations into sustainable opportunities. To this end, we actively monitor and explore economic and industry-specific topics and trends. Being closer to the market means being nearer to the solution.

To be able to fully satisfy our clients, we always remain a little unsatisfied ourselves – and never cease to strive for constant self-improvement. We consistently push our project and process management to become both more effective and efficient in what we do.

N^o2 in the 2018 M&A League Table Germany

Mergermarket, announced transactions by number of deals

Antitrust & Competition

Banking & Finance

Capital Markets

Commerce & Trade

Corporate/Mergers & Acquisitions

Data Privacy

Employment & Pensions

Intellectual Property

IT & Outsourcing

Litigation, Arbitration & ADR

Regulatory & Governmental Affairs

Restructuring & Insolvency

Tax

Automotive & New Mobility

Compliance & Investigations

Digital Business

Energy

Family-owned Businesses & Private Clients

Financial Services Regulation

Healthcare

Insurance & Reinsurance

Media

Private Equity

Real Estate Investment Group

Telecommunications

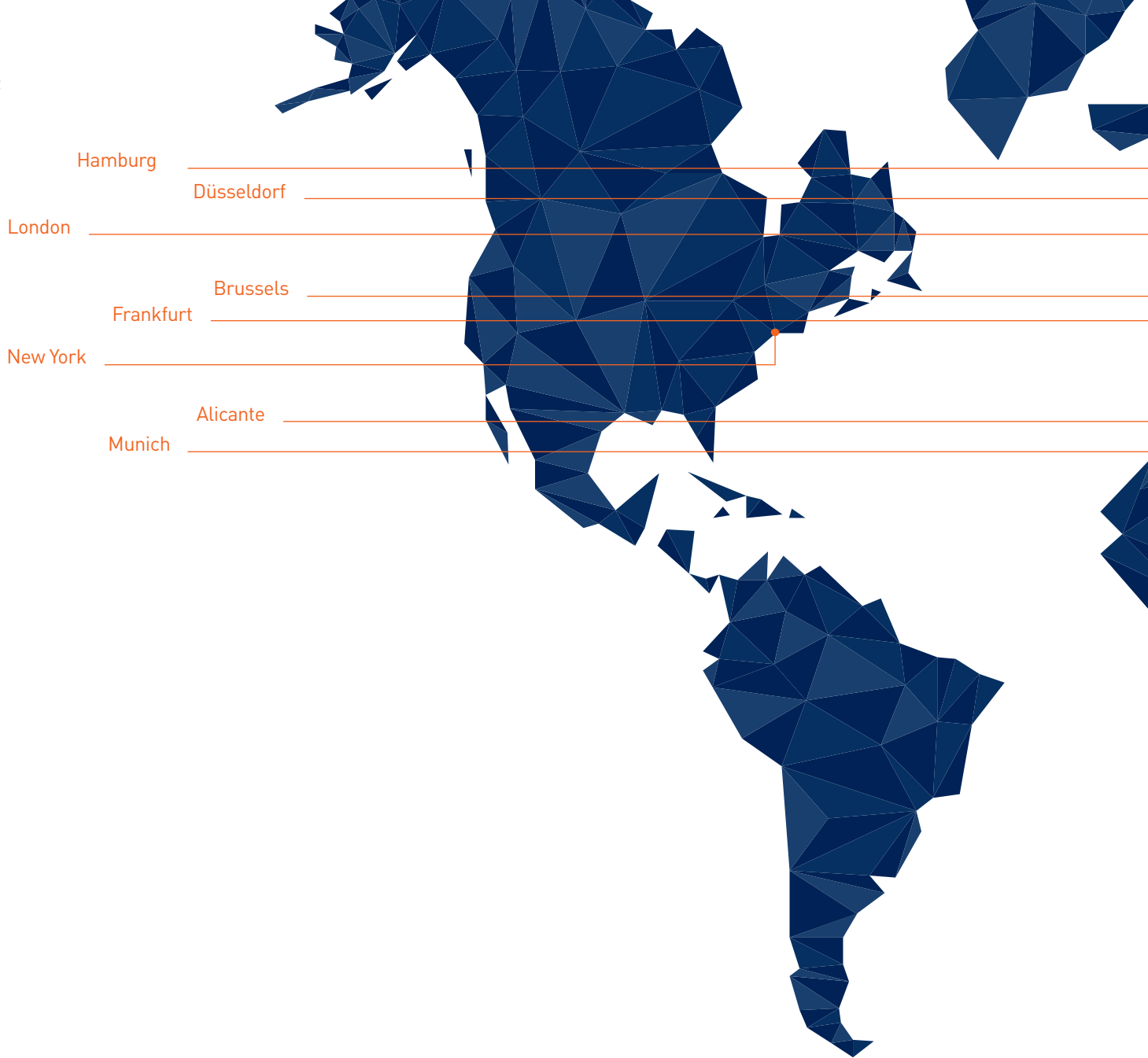
Advisory



**We don't have
lawyers
everywhere.**

**We don't have
lawyers
everywhere.**

**But everywhere
we have the best
lawyers for you.**



We have been in international business for almost 70 years, supporting clients around the globe in investment, M&A and joint venture projects, in court and arbitration procedures as well as in compliance investigations. Accordingly, we are able to provide excellent advice even across national borders.

In cross-border international cases, we often assume the legal project management and coordinate teams of lawyers in other countries. We form bespoke teams according to the specific individual needs of our client and the particular requirements of the case at hand.

As an independent law firm, we are in the perfect position to join forces with our clients' preferred local law firms.



Our offices at the financial centres of London and New York provide our clients in Europe with excellent access to the best local lawyers and will coordinate any transnational or transatlantic matters. They also serve as reception centres for international investors targeting Europe. With our offices in Alicante and Brussels, we are also ideally positioned in the fields of European trademark law and EU law.

Over the years, we have developed outstanding expertise in Central and Eastern Europe. With around 100 professionals, we have been one of the leading law firms in the region for years.

73% of M&A deals advised on since 2009 are cross-border

Mergermarket, Noerr Research

For enterprises and investors from markets where we do not have our own offices, we advise on market entry into Germany through our dedicated Desks.

We are closely connected to the best law firms around the globe via organic relationships, cooperations and membership of various networks. As we have successfully collaborated with most of our partner law firms for years, we are able to deploy extremely well-versed international teams.

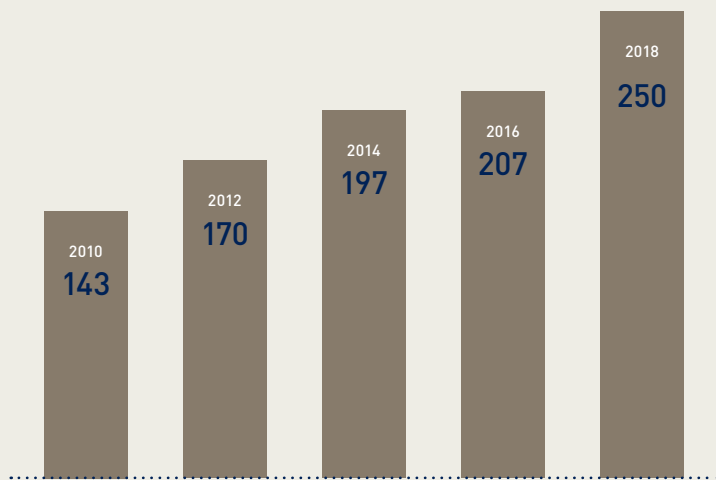
An important element of our global reach is our membership of Lex Mundi, the world's leading network of independent law firms with in-depth experience in 100+ countries worldwide.

As the exclusive German member, we can provide our clients with preferred access to more

than 21,000 lawyers around the world – all from a single point of contact. Every Lex Mundi member is a leader in its local market. Collectively, Lex Mundi law firms provide global legal resources with unmatched breadth and depth.

Brazil Desk	Berlin, Frankfurt
China Desk	Frankfurt, Munich
India Desk	Munich
French Desk	Berlin

**We don't expect
our people to
know everything.**



Revenue in million €

**We don't expect
our people to
know everything.
But we expect them
to strive for it.**

Knowledge can be acquired. Passion is something you have to bring. For the best results, you need to have both outstanding expertise and total commitment.

Top performance requires characters who don't just do their jobs, but love and live them. Wherever we identify this kind of passion, we foster it.

Noerr Campus offers a multitude of advanced qualifications. We ensure that we are all working within our agreed corporate values, at the same time promoting effective learning and exchanging knowledge across different disciplines. Apart from

specialist expertise, we attach great value to the personal, social and entrepreneurial skills of our advisors.

Many of our advisors have completed parts of their professional education in other countries or have at some point been seconded to our own offices, partner law firms or clients to gather international experience.

The consistent training and development of our people will help us grow and continually meet the high expectations from us and our clients – and help increase our performance and efficiency.

Alicante
 Noerr Alicante IP, S.L.
 Avenida México 20
 03008 Alicante
 Spain
 T +34 96 5980480

Bucharest
 S.P.R.L.
 Menzer & Bachmann - Noerr
 Str. General Constantin
 Budişteanu nr. 28 C, Sector 1
 010775 Bucharest
 Romania
 T +40 21 3125888

Frankfurt am Main
 Noerr LLP
 Börsenstraße 1
 60313 Frankfurt am Main
 Germany
 T +49 69 9714770

Munich
 Noerr LLP
 Brienner Straße 28
 80333 Munich
 Germany
 T +49 89 286280

Berlin
 Noerr LLP
 Charlottenstraße 57
 10117 Berlin
 Germany
 T +49 30 20942000

Budapest
 Noerr & Partners Law Office
 Fő utca 14–18
 1011 Budapest
 Hungary
 T +36 1 2240900

Hamburg
 Noerr LLP
 Jungfernstieg 51
 20354 Hamburg
 Germany
 T +49 40 3003970

New York
 Noerr LLP
 Representative Office
 885 Third Avenue, Suite 2610
 New York, NY 10022
 USA
 T +1 212 4331396

Bratislava
 Noerr s.r.o.
 AC Diplomat
 Palisády 29/A
 811 06 Bratislava
 Slovak Republic
 T +421 2 59101010

Dresden
 Noerr LLP
 Paul-Schwarze-Straße 2
 01097 Dresden
 Germany
 T +49 351 816600

London
 Noerr LLP
 Tower 42
 25 Old Broad Street
 London EC2N 1HQ
 United Kingdom
 T +44 20 75624330

Prague
 Noerr s. r. o.
 Na Poříčí 1079/3a
 110 00 Prague 1
 Czech Republic
 T +420 233112111

Brussels
 Noerr LLP
 Boulevard du Régent 47–48
 1000 Brussels
 Belgium
 T +32 2 2745570

Düsseldorf
 Noerr LLP
 Speditionstraße 1
 40221 Düsseldorf
 Germany
 T +49 211 499860

Moscow
 Noerr OOO
 1-ya Brestskaya ul. 29
 P.O.B. 247, 125047 Moscow
 Russian Federation
 T +7 495 7995696

Warsaw
 Noerr Bieddecki sp.k.
 ul. Grzybowska 87
 00-844 Warsaw
 Poland
 T +48 22 3788500

European Law Firm
 of the Year and Law Firm
 of the Year: Germany



The Lawyer European Awards 2019

European Law Firm
 of the Year



British Legal Awards 2018

Law Firm of the Year
 for Regulated Industries
 and Distribution,
 Trade & Logistics



Juve Awards 2018

Law Firm of the Year:
 Banking & Finance



Juve Awards 2017

Transatlantic Equity Capital
 Markets Team of the Year



Transatlantic Legal Awards 2017

European Law Firm
 of the Year



British Legal Awards 2016

