



## London Office

*Noerr's London office was established in 2010. We advise on key practice areas of German law and co-ordinate teams of experts in our offices in Berlin, Dresden, Düsseldorf, Frankfurt, Hamburg and Munich, and we also work closely with our office in New York. In Central and Eastern Europe we also advise on domestic law. We have ad hoc desks to support clients interested in Brazil, China, France, India and Japan. Noerr is the exclusive German member of Lex Mundi, the leading network of independent law firms with in-depth experience in over 100 countries worldwide. We execute projects as global lead counsel anywhere in the world.*

## / Our Services

### **Private Equity & Venture Capital**

Our expert teams – comprising our corporate, finance, regulatory and tax professionals – assist investors, private equity professionals and banks during every phase of the investment cycle. We guide our clients through an economic, fiscal and regulatory environment with continually evolving investment cultures, deal structures and rationales.

### **Corporate/M&A**

We deliver outstanding performance in corporate and M&A legal advice. In a constantly changing world, we proactively challenge our approach to established perspectives. Entrepreneurial by nature, we are inspired and driven by the desire to innovate, both in business and law. We like to be measured by what we achieve for our clients when handling projects at all levels. Key to this is our full service advice, cutting-edge expertise and market knowledge, and is demonstrated by our ability to lead projects worldwide.

### **Restructuring & Insolvency**

Restructuring and insolvency situations require special experience, care and discretion. Our specialist team includes

corporate, finance, employment, litigation and tax professionals who regularly work together on cross-border insolvencies. Our long-standing practice has given us a range of experience and market insight that creditors, debtors and administrators regularly rely on.

### **Regulated Industries**

In several sectors the state takes a regulatory or controlling role, to enable competition, promote private investment, guarantee supply security or ensure consumer protection. We support clients during the structuring, expansion and protection of their businesses in regulated markets, combining our industry and multi-disciplinary expertise. This includes the risks and opportunities generated by the post-Brexit environment and FDI restrictions.

### **Real Estate Investment**

The Noerr Real Estate Investment Group (REIG) provides solutions to the increasingly complex challenges in the real estate industry. With its unique interdisciplinary approach, which comprises experts from the fields of private equity, corporate, capital markets, financing, tax, real estate and public law, REIG is one of the leading legal advisers in transaction-based real estate law.

## / Your Benefits

Noerr London is immediately available when our international clients and best friend referral law firms need us. Our clients benefit from our close proximity to, and close co-operation with, leading English, European, and US law firms, selected according to the expertise required. We have worked closely with many of these firms for decades. Our clients benefit from bespoke and partner-driven teams offering consistent, top of the league service, central matter management, and a one-stop reporting and invoicing model.

## / References

### **Aleph Capital Partners/Crestview Partners**

Investment in the DARAG Group, a specialist in the acquisition of inactive insurance portfolios.

### **Catalio Capital Management**

Investment in ATAI Life Sciences AG as part of financing rounds.

### **Eli Global**

Acquisition of IT/telecommunications technology provider Damovo from Oakley Capital.

### **Inception Capital**

Sale of its stake in Penta, a Berlin-based online bank, to fintech ecosystem finleap.

### **International Chemical Industry Group**

Advising a bidder for Evonik's EUR 3 billion Methacrylate business.

### **J.C. Flowers**

Acquisition and privatisation of HSH Nordbank together with Cerberus Capital Management.

### **Mandarin Capital Partners**

Acquisition of German cosmetics group Klapp by way of a combined share and asset deal.

### **Panasonic Corporation**

Sale of Panasonic Lighting Europe GmbH, parent company of Vossloh-Schwabe Group.

### **S4 Capital plc**

Acquisition of Staud Studios GmbH and merger with S4 Capital's MediaMonks.

### **Wirecard Insolvency Administrator**

Investor process for the divestment of global activities of the insolvent Wirecard group.

## / Contacts



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